



## Consolidated Financial Results for the Third Quarter FY3/2015 (Japanese GAAP)

February 6, 2015

Company name: **The Nisshin Oillio Group, Ltd.**  
 Stock exchange listing: Tokyo (First Section)  
 Stock code: 2602  
 URL: <http://www.nisshin-oillio.com/english/index.shtml>  
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Scheduled date to file quarterly securities report: February 10, 2015  
 Scheduled date to commence dividend payments: –  
 Supplementary explanatory materials prepared: Yes  
 Explanatory meeting: No

(Figures have been rounded down to the nearest million)

### 1. Consolidated financial results for the third quarter ended December 31, 2014 (April 1, 2014 to December 31, 2014)

(1) Consolidated operating results (Percentages indicate year-on-year changes)

	Net sales		Operating Income		Ordinary Income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3 <sup>rd</sup> quarter FY3/2015	248,885	(1.6)	4,002	(2.8)	4,337	1.3	2,766	32.5
3 <sup>rd</sup> quarter FY3/2014	252,821	6.1	4,119	(20.5)	4,282	(16.4)	2,088	(17.9)

Note: Comprehensive income or (loss)  
 3<sup>rd</sup> quarter FY3/2015: ¥7,946 million (33.9%)  
 3<sup>rd</sup> quarter FY3/2014: ¥5,935 million (83.7%)

	Net income per share	Diluted net income per share
	Yen	Yen
3 <sup>rd</sup> quarter FY3/2015	16.65	–
3 <sup>rd</sup> quarter FY3/2014	12.57	–

### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
3 <sup>rd</sup> quarter FY3/2015	255,504	126,002	46.2
FY3/2014	232,786	119,331	48.1

Note: Equity  
 3<sup>rd</sup> quarter FY3/2015: ¥117,982 million  
 FY3/2014: ¥112,036 million

## 2. Cash dividends

	Cash dividends per share				
	1 <sup>st</sup> quarter	2 <sup>nd</sup> quarter	3 <sup>rd</sup> quarter	Fiscal year-end	Annual
	Yen	Yen	Yen	Yen	Yen
FY3/2014	–	5.00	–	5.00	10.00
FY3/2015	–	5.00	–	–	–
FY3/2015 (forecasts)	–	–	–	5.00	10.00

Note: Revisions to the most recently announced cash dividend forecast: None

## 3. Consolidated earnings forecasts for FY3/15 (April 1, 2014 to March 31, 2015)

(Percentages indicate year-on-year changes)

	Net sales		Operating Income		Ordinary Income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY3/2015	326,000	(3.3)	6,400	25.4	6,000	18.6	2,800	23.0	16.85

Note: Revisions to the most recently announced consolidated earnings forecasts: None

### Notes

(1) Changes in significant subsidiaries during the current quarter (changes in specified subsidiaries resulting in a change in the scope of consolidation): No

New: -

Excluded: -

(2) Adoption of special accounting procedure applied for quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, accounting estimates and restatement of prior financial statements

a. Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

b. Changes in accounting policies due to other reasons: No

c. Changes in accounting estimates: No

d. Restatement of prior financial statements: No

(4) Number of common shares and outstanding

a. Total number of issued shares at the end of the period (including treasury stock)

3Q FY3/2015: 173,339,287 shares

FY3/2014: 173,339,287 shares

b. Number of treasury shares at the end of the period

3Q FY3/2015: 7,185,258 shares

FY3/2014: 7,176,599 shares

c. Average number of shares during the nine months period

3Q FY3/2015: 166,158,858 shares

3Q FY3/2014: 166,172,388 shares

**\* Disclosure of status of review procedure**

This quarterly financial report is exempt from a quarterly review procedure based on the Financial Instruments and Exchange Act. At the time of disclosure of this financial report, the review procedure for quarterly consolidated financial statements had been completed.

**\* Cautionary statement on the use pertaining to forward-looking statements and other important matters**

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. This is not to be interpreted as a promise or guarantee of the attainability of the forecasts included herein. Actual business results may differ substantially due to a number of factors. Investors should refer to explanations on consolidated earnings forecasts and other future events or performance on Page 4 of the attachment available in Japanese only for important points regarding the assumptions upon which we based our earnings forecasts and the use of those forecasts.